SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] <u>Novo Holdings A/S</u>	2. Date of Requiring (Month/D 10/15/20	Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol <u>Aligos Therapeutics, Inc.</u> [ALGS]					
(Last) (First) (Middle) TUBORG HAVNEVEJ 19 (Street) HELLERUP G7 2900 (City) (State) (Zip)		520	4. Relationship of Reportin Issuer (Check all applicable) Director Officer (give title below)	ng Person(s) f X 10% Ow Other (s below)	/ner 6. li	d (Month/Day/) ndividual or Join eck Applicable Form filed b Person	nt/Group Filing Line) y One Reporting y More than One	
Table I - Non-Derivative Securities Beneficially Owned								
1. Title of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4)	3. Owner Form: Di (D) or Inc (I) (Instr.	rect Own lirect	lature of Indirect Beneficial nership (Instr. 5)			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	t 5)	
SERIES A CONVERTIBLE PREFERRED STOCK	(1)	(1)	COMMON STOCK	1,609,493	(1)	D		
SERIES B-1 CONVERTIBLE PREFERRED STOCK	(1)	(1)	COMMON STOCK	563,851	(1)	D		
SERIES B-2 CONVERTIBLE PREFERRED STOCK	(1)	(1)	COMMON STOCK	241,219	(1)	D		

Explanation of Responses:

1. Each share of Series A Convertible Preferred Stock, Series B-1 Convertible Preferred Stock and Series B-2 Convertible Preferred Stock will convert automatically into one share of common stock upon the closing of the Issuer's initial public offering. These shares have no expiration date.

Remarks:

Novo Holdings A/S is a Danish limited liability company. The board of directors of Novo Holdings A/S (the "Novo Board") has shared investment and voting control over the securities of the Issuer held by Novo Holdings A/S (the "Shares") and may exercise such control only with the support of a majority of the Novo Board. As such, no individual member of the Novo Board is deemed to hold any beneficial ownership or reportable pecuniary interest in the Shares.

/s/ Peter Haahr, Chief	
Financial Officer of Novo	10/15/2020
Holdings A/S	
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.